Factor10 Briefing & Circular Metrics WBCSD Circular Economy Team PwC



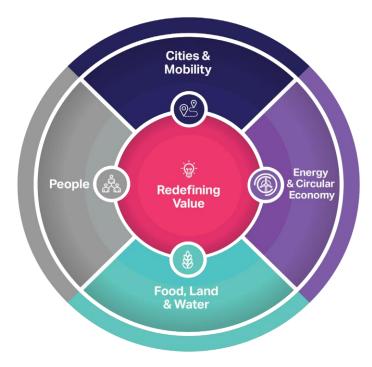
Factor10 Briefing



WBCSD's Approach

We target the realization of the Sustainable Development Goals (SDGs) through five work programs to achieve systems transformation.

As global business faces new and complex challenges and opportunities, our science-based approach and targeted business solutions aim to scale up business impact.





WBCSD's Targeted Solutions



Low Emissions Economy Partnership (LEEP) Science-Based Targets

Transforming Mobility

SiMPlify Transforming Urban Mobility



Energy and Climate Climate Action and Policy LCTPi Re-Scale LCTPi Low-Carbon Freight LCTPi below50 Nature-Climate Solutions

Factor 10

Metrics & Measurement Plastic Alliance Policy & Engagement Sector Deep Dives



Climate Smart Agriculture Food Reform for Sustainability and Health (FReSH) Global Agribusiness Alliance (GAA) Soft Commodities Forum

Water

Circular Water Management Access to Water, Sanitation and Hygiene (WASH) Water-Smart Agriculture Water Stewardship



Finance for Social Impact Human Rights

Sustainable Lifestyles

SDGs

SDGs Action SDG Sector Roadmaps



Enterprise Risk Management Measurement & Valuation

External Disclosure

Assurance & Internal Controls Purpose-Driven Disclosure Reporting Matters The Reporting Exchange TCFD Preparer Forums



Energy & Circular Economy: Overview

Bringing business together to scale up lowcarbon and optimal resource solutions

Program Areas



Energy & Climate

Facilitates cutting-edge climate and energy solutions to address critical climate and industry issues, share best practices and build a sustainable world



Factor10

Collaborates with members and partners to share practical lessons on the circular economy, collectively tackle its biggest challenges and highlight business leadership





Value

Impact

Voice

Implement a program that penetrates into the heart of business leadership and practice Build a critical mass of engagement within and across businesses to move the circular economy from the early adopters to the early majority Become 'the' global business voice for circular economy through partnerships, platforms and policy recommendations to accelerate action



Factor10 Members





Factor10 Members represent...





Factor10: Projects

We are driving business solutions and initiatives that integrate the circular economy principles of life-cycle thinking and resource optimization. Our projects mobilize companies in their journey towards the circular economy.



Circular Metrics



Sector Deep Dives



Policy & Engagement

Plastic Demand-Supply Alliance (scoping)



Circular Metrics



Objective

Develop a consensus-based framework for measuring circularity within companies, and contribute business-driven input into public sector KPI frameworks

Companies 2

Apple, ArcelorMittal, BASF, CRH, Dow, DSM, Enel, ExxonMobil, IFF, KPMG, Michelin, Navigant, Novartis, Philips, PwC, Rabobank, Renault-Nissan-Mitsubishi Alliance, Solvay, Stora Enso, Veolia



Deliverables

- April 2018: Landscape analysis of circular metrics
- October 2018: Draft framework for measuring circularity

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KPMG



- Results of the landscape analysis presented today, draft report available now for comment from WG
- Framework development kick-off meeting to be held in May ٠



Sector Deep Dive: Automotive



Objective

Develop an automotive sector-specific "blue print" identifying the business models, economic opportunity, challenges, risks and actions in moving towards a circular economy

2 (

Companies

Accenture, ArcelorMittal, BMW Group, DSM, Eastman Chemical, EY, Ford Motor Company, Honda, Microsoft, Michelin, Pirelli, Renault, Solvay

3 Deliverables

 October 2018: A circular automotive process manual for how each member of the value chain can capture value through the circular economy.

- Kickoff webinar and 2nd meeting held to scope project
- Accenture Strategy to provide in-kind services for project
- Series of workshops will be scheduled in coming weeks



Sector Deep Dive: Built Environment

Objective

Develop a built environment sector-specific "blue print" identifying the business models, economic opportunity, challenges, risks and actions in moving towards a circular economy.

Companies

Arcadis, ArcelorMittal, CRH, DSM, Enel, Ikea, PwC, Rabobank, Saint-Gobain, Shell, Solvay, Stora Enso **Circle Economy members**: ABN-AMRO, OVG Real Estate,

Deerns, Renewi, Stonecycling, Van Gansewinkel

3

Deliverables (proposed)

- June 2018: White paper on what the circular economy looks like in the built environment and why its needed
- October 2018: Blueprint for how to implement circular principles along the building value chain and life cycle
- **2019**: Financial & legal implications of the circular economy in the built environment

- Kickoff workshop held at ABN-AMRO Circl Pavilion
- · Finalizing agreement on deliverables and timeline



Sector Deep Dive: Bioeconomy

1 Objective

To be updated following meeting on 17 April

2 Companies



Deliverables



Sector Deep Dive: Capital Equipment (TBD)

Objective

Develop a "blue print" for capital equipment identifying the business models, economic opportunity, challenges, risks and actions in moving towards a circular economy.



Companies

Philips Partners: World Economic Forum, Circle Economy



Deliverables

• **TBD**



Status

 Go ahead of project pending outcomes of April meeting and company interest



Plastic Supply-Demand Alliance (scoping)

Objective

Collaborate on the delivery of market-driven demand-supply roadmaps that measurably scale up the use of secondary plastics and avoid leakage into the environment.

Companies

BASF. BMW Group, Dow, DSM, ExxonMobil, Solvay, Veolia



Deliverables

TBD



- Preliminary scoping discussions with co-chairs
- Scoping dinner this week to define future project direction



Policy & Engagement

Objective

Understand the emerging policy space, and develop forwardlooking policy recommendations from a cross-sectoral group of global business to help drive forward circular economy.

2

Companies

Apple, ArcelorMittal, CHR, Enel, ExxonMobil, Michelin, Navigant, Renault-Nissan-Mitsubishi Alliance, Philips, Saint-Gobain, Stora Enso, Veolia

3 Deliverables

- May-October 2018: Development of Policy Asks
- CM October 2018: Deep dive policy presentation

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4 Status

· Landscape analysis under development



2018 Events



10-11 May in Kostanjevica na Krki, SI



Factor10: Team



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